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August 6, 2026

Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

Company name: SEINO HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 9076
URL: https://www.seino.co.jp/seino/shd/
Representative: Yoshitaka Taguchi, President and Chief Executive Officer
Inquiries: Mitsutaka Takahashi, Executive Officer, Finance & IR Department
Telephone: +81-584-82-5023
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the first quarter of the fiscal year ending March 31, 2027 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	213,765	7.1	12,553	36.4	13,969	42.4	8,612	52.3
June 30, 2025	199,571	21.2	9,205	40.6	9,812	41.2	5,653	76.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 26,378 million [296.6%]
For the three months ended June 30, 2025: ¥ 6,651 million [86.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	52.98	—
June 30, 2025	37.91	34.89

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets Per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	823,217	487,219	55.8	2,826.63
March 31, 2026	790,066	471,267	56.1	2,732.16

Reference: Equity
As of June 30, 2026: ¥ 459,645 million
As of March 31, 2026: ¥ 443,559 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	43.00	—	61.00	104.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		43.00	—	61.00	104.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Earnings Forecast of Consolidated Financial Results for Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	408,500	2.5	20,400	12.7	21,000	13.5	12,500	16.2	76.88
Full year	825,500	1.5	41,400	10.1	41,800	12.2	27,500	16.3	169.08

Note: Revisions to the forecast most recently announced: Yes

In light of the progress in three months ended June 30, 2026, SEINO HOLDINGS has revised its consolidated financial results forecast for the six months of the fiscal year ending March 31, 2027. The consolidated financial results forecast for the full year ending March 31, 2027 remains unchanged from the forecast announced on May 14, 2026.
For further details, please refer to the "Financial Results Presentation Material for the 1st Quarter of the Fiscal Year Ending March 31, 2027" disclosed today.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	187,679,783 shares
As of March 31, 2026	187,679,783 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	25,067,611 shares
As of March 31, 2026	25,332,171 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	162,535,907 shares
Three months ended June 30, 2025	149,102,051 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants of an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

The statements regarding forecast of financial results in this report are based on the information that is available to the Company, as well as certain assumptions that are deemed to be reasonable by management, and they are not meant to be a commitment by the Company. Therefore, there might be cases in which actual results differ materially from forecast values due to various factors.

4. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	87,822	90,847
Notes receivable - trade	5,056	4,878
Accounts receivable-trade, and contract assets	104,408	102,980
Inventories	21,989	20,825
Other	10,984	11,849
Allowance for doubtful accounts	(476)	(506)
Total current assets	229,784	230,874
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	154,162	151,636
Machinery, equipment and vehicles, net	22,152	22,659
Tools, furniture and fixtures, net	6,045	6,099
Land	227,793	225,440
Construction in progress	13,535	18,429
Other, net	10,424	10,349
Total property, plant and equipment	434,113	434,615
Intangible assets		
Goodwill	7,274	6,709
Other	8,989	9,034
Total intangible assets	16,264	15,744
Investments and other assets		
Investment securities	89,753	121,010
Long-term loans receivable	174	607
Retirement benefit asset	4,964	4,880
Deferred tax assets	5,802	6,205
Other	9,681	9,555
Allowance for doubtful accounts	(472)	(276)
Total investments and other assets	109,904	141,983
Total non-current assets	560,282	592,342
Total assets	790,066	823,217

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable - trade	293	240
Accounts payable-trade	53,218	53,458
Short-term borrowings	6,884	6,880
Current portion of long-term borrowings	1,796	1,794
Accounts payable - other	17,340	20,151
Accrued expenses	19,606	23,980
Income taxes payable	12,066	7,236
Accrued consumption taxes	5,354	8,558
Other	13,177	15,225
Total current liabilities	129,740	137,525
Non-current liabilities		
Long-term borrowings	82,578	85,164
Deferred tax liabilities	14,356	22,397
Provision for retirement benefits for directors	1,410	1,353
Provision for share awards	4,652	4,569
Provision for share awards for directors	321	332
Retirement benefit liability	70,312	69,391
Asset retirement obligations	4,016	4,054
Other	11,410	11,209
Total non-current liabilities	189,058	198,471
Total liabilities	318,798	335,997
Net assets		
Shareholders' equity		
Share capital	42,481	42,481
Capital surplus	77,231	77,281
Retained earnings	329,653	328,092
Treasury shares	(50,280)	(49,964)
Total shareholders' equity	399,085	397,891
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	30,620	48,704
Revaluation reserve for land	(102)	(102)
Foreign currency translation adjustment	2,883	2,912
Remeasurements of defined benefit plans	11,072	10,238
Total accumulated other comprehensive income	44,474	61,753
Share acquisition rights	54	70
Non-controlling interests	27,653	27,504
Total net assets	471,267	487,219
Total liabilities and net assets	790,066	823,217

(2) Quarterly Consolidated Statement of Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Operating revenue	199,571	213,765
Operating costs and expenses	176,067	185,827
Gross profit	23,504	27,938
Selling, general and administrative expenses	14,298	15,385
Operating profit	9,205	12,553
Non-operating income		
Interest income	6	9
Dividend income	608	698
Share of profit of entities accounted for using equity method	3	826
Other	370	392
Total non-operating income	988	1,927
Non-operating expenses		
Interest expenses	328	407
Other	54	103
Total non-operating expenses	382	511
Ordinary profit	9,812	13,969
Extraordinary income		
Gain on sale of non-current assets	74	716
Gain on sale of investment securities	49	44
Gain on share exchange of affiliated companies	—	3,102
Other	—	119
Total extraordinary income	124	3,983
Extraordinary losses		
Loss on disposal of non-current assets	105	42
Accident related loss	—	2,915
Other	2	13
Total extraordinary losses	108	2,971
Profit before income taxes	9,827	14,980
Income taxes - current	5,077	6,513
Income taxes - deferred	(1,391)	(626)
Total income taxes	3,686	5,887
Profit	6,141	9,093
Profit attributable to non-controlling interests	487	480
Profit attributable to owners of parent	5,653	8,612

(3) Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	6,141	9,093
Other comprehensive income		
Valuation difference on available-for-sale securities	1,526	17,988
Foreign currency translation adjustment	(286)	31
Remeasurements of defined benefit plans, net of tax	(184)	(282)
Share of other comprehensive income of entities accounted for using equity method	(545)	(452)
Total other comprehensive income	509	17,284
Comprehensive income	6,651	26,378
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,173	25,892
Comprehensive income attributable to non-controlling interests	477	486

(4) Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	9,827	14,980
Depreciation	6,210	6,455
Amortization of goodwill	536	565
Gain on share exchange of affiliated companies	—	(3,102)
Accident related loss	—	2,915
Increase (decrease) in allowance for doubtful accounts	13	(10)
Increase (decrease) in provision for retirement benefits for directors	(212)	(40)
Increase (decrease) in provision for share awards	(79)	(83)
Increase (decrease) in provision for share awards for directors	9	11
Increase (decrease) in retirement benefit liability	(96)	(204)
Decrease (increase) in retirement benefit asset	(33)	(140)
Interest and dividend income	(615)	(708)
Interest expenses	328	407
Share of loss (profit) of entities accounted for using equity method	(3)	(826)
Loss (gain) on sale of investment securities	(49)	(44)
Loss (gain) on sale and retirement of property, plant and equipment and intangible assets	31	(673)
Decrease (increase) in trade receivables	4,847	1,016
Decrease (increase) in inventories	370	1,126
Increase (decrease) in trade payables	(4,419)	394
Increase (decrease) in accrued expenses	3,579	3,628
Increase (decrease) in accrued consumption taxes	1,435	3,327
Other, net	685	1,938
Subtotal	22,367	30,930
Interest and dividends received	637	837
Interest paid	(227)	(410)
Income taxes paid	(7,705)	(11,821)
Net cash provided by (used in) operating activities	15,072	19,535
Cash flows from investing activities		
Payments into time deposits	(945)	(1,532)
Proceeds from withdrawal of time deposits	5,184	1,282
Purchase of property, plant and equipment and intangible assets	(14,289)	(10,045)
Proceeds from sale of property, plant and equipment and intangible assets	94	1,136
Purchase of investment securities	(373)	(389)
Proceeds from sale and redemption of investment securities	59	69
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	—	590
Decrease (increase) in investments and other assets	(9)	(32)
Loan advances	(12)	(10)
Proceeds from collection of loans receivable	5	21
Other, net	(500)	(73)
Net cash provided by (used in) investing activities	(10,786)	(8,983)

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(331)	(155)
Proceeds from long-term borrowings	―	3,000
Repayments of long-term borrowings	(333)	(416)
Purchase of treasury shares	(0)	(0)
Proceeds from disposal of treasury shares	114	525
Dividends paid	(8,675)	(9,769)
Dividends paid to non-controlling interests	(166)	(575)
Other, net	(432)	(438)
Net cash provided by (used in) financing activities	(9,826)	(7,831)
Effect of exchange rate change on cash and cash equivalents	(113)	39
Net increase (decrease) in cash and cash equivalents	(5,654)	2,760
Cash and cash equivalents at beginning of period	77,354	84,064
Cash and cash equivalents at end of period	71,700	86,824