

Supplementary data for FY2026 2Q
(April 1, 2025 through September 30, 2025)
SEINO HOLDINGS Co., Ltd.

I. Result of Performance

(Millions of Yen)

	FY2026.3 2Q	FY2025.3 2Q	Increase (▲Decrease)	
Operating revenue	398,559	331,604	66,955	20.2%
Operating profit	18,101	13,075	5,026	38.4%
Ordinary profit	18,495	13,159	5,335	40.5%
Profit attributable to owners of parent	10,757	6,434	4,323	67.2%

	FY2026.3 July-Sep.	FY2025.3 July-Sep.	Increase (▲Decrease)	
Operating revenue	198,987	166,972	32,015	19.2%
Operating profit	8,895	6,529	2,366	36.2%
Ordinary profit	8,683	6,210	2,472	39.8%
Net profit	5,103	3,238	1,865	57.6%

II. Performance by Segment

(i) Operating revenue by segment

(Millions of Yen)

	FY2026.3 2Q		FY2025.3 2Q		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Transportation	308,925	77.5%	240,843	72.6%	68,082	28.3%
Vehicle sales	54,579	13.7%	58,732	17.7%	▲ 4,153	▲ 7.1%
Merchandise sales	20,326	5.1%	18,180	5.5%	2,145	11.8%
Real-estate leasing	1,215	0.3%	1,157	0.4%	57	5.0%
Others	13,512	3.4%	12,689	3.8%	823	6.5%
Total	398,559	100.0%	331,604	100.0%	66,955	20.2%

	FY2026.3 July-Sep.		FY2025.3 July-Sep.		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Transportation	153,923	77.4%	120,720	72.3%	33,202	27.5%
Vehicle sales	27,174	13.7%	29,850	17.9%	▲ 2,675	▲ 9.0%
Merchandise sales	10,455	5.2%	9,410	5.6%	1,045	11.1%
Real-estate leasing	606	0.3%	581	0.4%	25	4.4%
Others	6,827	3.4%	6,409	3.8%	418	6.5%
Total	198,987	100.0%	166,972	100.0%	32,015	19.2%

(ii) Operating profit by division

(Millions of Yen)

	FY2026.3 2Q		FY2025.3 2Q		Increase (▲Decrease)	
	¥ Million	Per profit	¥ Million	Per profit	¥ Million	%y/y
Transportation	12,201	67.4%	7,306	55.9%	4,895	67.0%
Vehicle sales	4,187	23.1%	4,438	33.9%	▲ 251	▲ 5.7%
Merchandise sales	721	4.0%	556	4.3%	165	29.7%
Real-estate leasing	894	4.9%	846	6.5%	47	5.6%
Others	1,241	6.9%	917	7.0%	324	35.4%
Total	19,246	106.3%	14,065	107.6%	5,181	36.8%
Elimination	▲ 1,145	▲ 6.3%	▲ 990	▲ 7.6%	▲ 155	-
Consolidated	18,101	100.0%	13,075	100.0%	5,026	38.4%

	FY2026.3 July-Sep.		FY2025.3 July-Sep.		Increase (▲Decrease)	
	¥ Million	Per profit	¥ Million	Per profit	¥ Million	%y/y
Transportation	5,930	66.7%	3,726	57.1%	2,204	59.2%
Vehicle sales	1,928	21.7%	2,030	31.1%	▲ 102	▲ 5.0%
Merchandise sales	373	4.2%	311	4.8%	61	19.6%
Real-estate leasing	445	5.0%	424	6.5%	21	5.0%
Others	733	8.2%	457	7.0%	275	60.4%
Total	9,411	105.8%	6,950	106.5%	2,461	35.4%
Elimination	▲ 515	▲ 5.8%	▲ 420	▲ 6.5%	▲ 94	-
Consolidated	8,895	100.0%	6,529	100.0%	2,366	36.2%

III. Operating Volume and Freight Rate (Transportation Services)

	FY2026.3 2Q
Operating volume	99.1%
Freight rate	103.8%

IV. Major Expenses

(Millions of Yen)

	FY2026.3 2Q	FY2025.3 2Q	Increase (▲Decrease)	
			¥ Million	%y/y
Personnel	121,927	108,495	13,431	12.4%
Fuel	9,212	8,991	221	2.5%
Depreciation	12,738	10,913	1,825	16.7%
Chartered truck fees, commission fees, subcontract fees	127,250	94,749	32,501	34.3%
Toll fees	3,659	3,733	▲ 73	▲ 2.0%
Others	105,669	91,646	14,022	15.3%
Total	380,458	318,528	61,929	19.4%

	FY2026.3 July-Sep.	FY2025.3 July-Sep.	Increase(▲Decrease)	
			¥ Million	%y/y
Personnel	60,960	54,218	6,742	12.4%
Fuel	4,520	4,489	31	0.7%
Depreciation	6,527	5,551	975	17.6%
Chartered truck fees, commission fees, subcontract fees	63,260	47,768	15,492	32.4%
Toll fees	1,793	1,838	▲ 44	▲ 2.4%
Others	53,028	46,577	6,451	13.9%
Total	190,092	160,442	29,649	18.5%

Major expense by segment

(Millions of Yen)

	Transportaion	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
Personnel	107,844	6,990	728	-	6,253	110	121,927
Fuel	9,049	70	3	-	83	5	9,212
Depreciation	11,405	1,145	33	117	299	▲ 262	12,738
Chartered truck fees, commission fees, subcontract fees	127,250	-	-	-	-	-	127,250
Toll fees	3,659	-	-	-	-	-	3,659
Others	38,652	47,910	26,307	203	10,736	▲ 18,141	105,669
Total	297,862	56,117	27,071	321	17,373	▲ 18,288	380,458

Major expense by Transportation business

(Millions of Yen)

	FY2026.3 2Q		FY2025.3 2Q		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Personnel	107,844	34.9%	94,823	39.4%	13,021	13.7%
Fuel	9,049	2.9%	8,823	3.7%	226	2.6%
Depreciation	11,405	3.7%	9,694	4.0%	1,710	17.6%
Chartered truck fees, commission fees, subcontract fees	127,250	41.2%	94,749	39.3%	32,501	34.3%
Toll fees	3,659	1.2%	3,733	1.6%	▲ 73	▲ 2.0%
Others	38,652	12.5%	22,851	9.5%	15,800	69.1%
Total	297,862	96.4%	234,675	97.4%	63,187	26.9%

	FY2026.3 July-Sep.		FY2025.3 July-Sep.		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Personnel	53,780	34.9%	47,193	39.1%	6,586	14.0%
Fuel	4,439	2.9%	4,406	3.6%	33	0.8%
Depreciation	5,843	3.8%	4,975	4.1%	868	17.5%
Chartered truck fees, commission fees, subcontract fees	63,260	41.1%	47,768	39.6%	15,492	32.4%
Toll fees	1,793	1.2%	1,838	1.5%	▲ 44	▲ 2.4%
Others	19,464	12.6%	11,369	9.4%	8,094	71.2%
Total	148,582	96.5%	117,551	97.4%	31,031	26.4%

V. Performance Forecasts

(Millions of Yen)

		FY2026.3(E)	FY2025.3	Increase (▲Decrease)	%y/y
Operating revenue	semi	398,559	331,604	66,955	20.2%
	FY	813,700	737,377	76,322	10.4%
Operating profit	semi	18,101	13,075	5,026	38.4%
	FY	37,600	29,883	7,716	25.8%
Ordinary profit	semi	18,495	13,159	5,335	40.5%
	FY	38,300	28,124	10,175	36.2%
Profit attributable to owners of parent	semi	10,757	6,434	4,323	67.2%
	FY	22,000	19,253	2,746	14.3%

VI. Performance Forecasts by Segment

(i) Operating revenue

(Millions of Yen)

		FY2026.3(E)		FY2025.3		Increase (▲Decrease)	%y/y
Transportation	semi	308,925	77.5%	240,843	72.6%	68,082	28.3%
	FY	632,000	77.7%	554,126	75.2%	77,873	14.1%
Vehicle sales	semi	54,579	13.7%	58,732	17.7%	▲ 4,153	▲ 7.1%
	FY	112,400	13.8%	115,328	15.6%	▲ 2,928	▲ 2.5%
Marchandise sales	semi	20,326	5.1%	18,180	5.5%	2,145	11.8%
	FY	38,200	4.7%	38,780	5.3%	▲ 580	▲ 1.5%
Real-estate leasing	semi	1,215	0.3%	1,157	0.4%	57	5.0%
	FY	2,400	0.3%	2,354	0.3%	45	1.9%
Others	semi	13,512	3.4%	12,689	3.8%	823	6.5%
	FY	28,700	3.5%	26,786	3.6%	1,913	7.1%
Total	semi	398,559	100.0%	331,604	100.0%	66,955	20.2%
	FY	813,700	100.0%	737,377	100.0%	76,322	10.4%

(ii) Operating profit

(Millions of Yen)

		FY2026.3(E)		FY2025.3		Increase (▲Decrease)	%y/y
Transportation	semi	12,201	67.4%	7,306	55.9%	4,895	67.0%
	FY	28,700	76.3%	20,743	69.4%	7,956	38.4%
Vehicle sales	semi	4,187	23.1%	4,438	33.9%	▲ 251	▲ 5.7%
	FY	6,250	16.6%	7,161	24.0%	▲ 911	▲ 12.7%
Marchandise sales	semi	721	4.0%	556	4.3%	165	29.7%
	FY	1,180	3.2%	1,169	3.9%	10	0.9%
Real-estate leasing	semi	894	4.9%	846	6.5%	47	5.6%
	FY	1,740	4.6%	1,731	5.8%	8	0.5%
Others	semi	1,241	6.9%	917	7.0%	324	35.4%
	FY	1,850	4.9%	1,829	6.1%	20	1.1%
Elimination	semi	▲ 1,145	▲ 6.3%	▲ 990	▲ 7.6%	▲ 155	—
	FY	▲ 2,120	▲ 5.6%	▲ 2,752	▲ 9.2%	632	—
Total	semi	18,101	100.0%	13,075	100.0%	5,026	38.4%
	FY	37,600	100.0%	29,883	100.0%	7,716	25.8%

VII. Capital Investment by Segment

(Millions of Yen)

Capital investment	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
FY2026.3 (E)	34,300	3,100	100	200	400	-	38,100
FY2026.3 2Q	20,829	1,753	24	84	145	▲ 427	22,409
FY2025.3 2Q	19,169	1,720	27	94	223	▲ 369	20,866

VIII. Number of Employees and Vehicles

Employees	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2026.3 2Q	28,391	1,885	185	-	962	31,423
FY2025.3 2Q	25,909	1,860	187	-	953	28,909
FY2024.3 2Q	26,489	1,869	189	-	943	29,490

Vehicles	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2026.3 2Q	27,226	-	-	—	-	27,226
FY2025.3 2Q	25,806	-	-	—	-	25,806
FY2024.3 2Q	25,691	-	-	—	-	25,691

IX. Number of New Car Sales

	FY2026.3 2Q	FY2025.3 2Q	Increase / Decrease
Passenger vehicle	8,251	8,659	▲ 408
Truck	1,283	1,752	▲ 469

Supplementary data for FY2026 2Q
(April 1, 2025 through September 30, 2025)
Seino Transportation Co., Ltd.(Non Consolidated)

I. Result of Performance

(Millions of Yen)

	FY2026.3 2Q	FY2025.3 2Q	Increase (▲Decrease)	
Operating revenue	158,071	153,319	4,752	3.1%
Operating profit	5,102	4,420	681	15.4%
Ordinary profit	5,436	4,730	705	14.9%
Net profit	3,337	1,602	1,735	108.3%

	FY2026.3 July-Sep.	FY2025.3 July-Sep.	Increase (▲Decrease)	
Operating revenue	78,020	75,982	2,038	2.7%
Operating profit	2,248	2,111	137	6.5%
Ordinary profit	2,414	2,266	147	6.5%
Net profit	1,540	865	675	78.1%

II. Operating Volume

	April-September	July-September
FY2022.3 2Q	6.1%	4.8%
FY2023.3 2Q	0.3%	▲ 1.1%
FY2024.3 2Q	▲ 4.9%	▲ 4.7%
FY2025.3 2Q	2.3%	3.5%
FY2026.3 2Q	▲ 1.1%	▲ 1.1%

III. Operating Revenue by Segment

		FY2026.3 2Q		FY2025.3 2Q		Increase (▲Decrease)	
		¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
L a n d	Commercial cargo	111,674	70.6%	108,480	70.8%	3,194	2.9%
	Mini	15,897	10.1%	16,388	10.7%	▲ 491	▲ 3.0%
	Home delivery	848	0.5%	924	0.6%	▲ 75	▲ 8.2%
	Moving	105	0.1%	222	0.1%	▲ 117	▲ 52.7%
	Charter	14,391	9.1%	13,535	8.8%	855	6.3%
	Subtotal	142,918	90.4%	139,552	91.0%	3,365	2.4%
Air and Sea		1,527	1.0%	1,535	1.0%	▲ 7	▲ 0.5%
Others		13,625	8.6%	12,231	8.0%	1,394	11.4%
Total		158,071	100.0%	153,319	100.0%	4,752	3.1%

		FY2026.3 July-Sep.		FY2025.3 July-Sep.		Increase (▲Decrease)	
		¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	% y/y
L a n d	Commercial cargo	54,868	70.3%	53,592	70.5%	1,276	2.4%
	Mini	7,692	9.9%	7,974	10.5%	▲ 282	▲ 3.5%
	Home delivery	372	0.5%	410	0.6%	▲ 37	▲ 9.2%
	Moving	41	0.1%	81	0.1%	▲ 40	▲ 49.4%
	Charter	7,361	9.4%	6,907	9.1%	453	6.6%
	Subtotal	70,336	90.2%	68,965	90.8%	1,370	2.0%
Air and Sea		784	1.0%	836	1.1%	▲ 51	▲ 6.1%
Others		6,900	8.8%	6,180	8.1%	719	11.6%
Total		78,020	100.0%	75,982	100.0%	2,038	2.7%

IV. Major Expenses

	FY2026.3 2Q		FY2025.3 2Q		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Personnel	57,105	36.1%	57,387	37.4%	▲ 281	▲ 0.5%
Fuel	4,911	3.1%	4,973	3.2%	▲ 61	▲ 1.2%
Depreciation	7,489	4.7%	7,117	4.6%	372	5.2%
Chartered truck fees	48,170	30.5%	45,543	29.7%	2,626	5.8%
Argent fees	10,676	6.8%	10,607	6.9%	69	0.7%
Commission fees	8,973	5.7%	8,549	5.6%	424	5.0%
Toll fees	2,181	1.4%	2,259	1.5%	▲ 78	▲ 3.5%
Online	877	0.6%	968	0.6%	▲ 90	▲ 9.4%
Air and sea freight	1,395	0.9%	1,392	0.9%	3	0.2%
Others	11,187	7.1%	10,098	6.6%	1,088	10.8%
Total	152,969	96.8%	148,898	97.1%	4,071	2.7%

	FY2026.3 July-Sep.		FY2025.3 July-Sep.		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Personnel	28,455	36.5%	28,434	37.4%	20	0.1%
Fuel	2,385	3.1%	2,455	3.2%	▲ 69	▲ 2.8%
Depreciation	3,825	4.9%	3,611	4.8%	213	5.9%
Chartered truck fees	23,777	30.5%	22,593	29.7%	1,183	5.2%
Argent fees	5,239	6.7%	5,225	6.9%	14	0.3%
Commission fees	4,473	5.7%	4,221	5.6%	252	6.0%
Toll fees	1,058	1.4%	1,097	1.4%	▲ 39	▲ 3.6%
Online	445	0.6%	458	0.6%	▲ 12	▲ 2.8%
Air and sea freight	711	0.9%	755	1.0%	▲ 43	▲ 5.8%
Others	5,399	6.9%	5,017	6.6%	381	7.6%
Total	75,772	97.1%	73,871	97.2%	1,900	2.6%

	Fuel Unit Price %y/y	Fuel Used %y/y
FY2022.3 2Q	32.3%	2.0%
FY2023.3 2Q	13.0%	1.8%
FY2024.3 2Q	3.7%	-
FY2025.3 2Q	0.2%	▲ 3.3%
FY2026.3 2Q	1.7%	▲ 2.8%