

Supplementary Data
For the Fiscal Year Ended March 31, 2026
SEINO HOLDINGS CO., LTD.

I. Result of Performance

(Millions of Yen)

	FY2026.3	FY2025.3	Increase (▲Decrease)	
Operating revenue	812,965	737,377	75,587	10.3%
Operating profit	37,605	29,883	7,722	25.8%
Ordinary profit	37,264	28,124	9,139	32.5%
Profit attributable to owners of parent	23,638	19,253	4,384	22.8%
Net profit per share	¥157.00	¥115.41		

	FY2026.3 Jan. - Mar.	FY2025.3 Jan. - Mar.	Increase (▲Decrease)	
Operating revenue	201,537	195,693	5,844	3.0%
Operating profit	6,014	5,169	845	16.4%
Ordinary profit	5,416	3,146	2,269	72.1%
Profit attributable to owners of parent	5,235	5,061	174	3.4%

II. Performance by Segment

(i) Operating revenue by segment

(Millions of Yen)

	FY2026.3		FY2025.3		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Transportation	630,890	77.6%	554,126	75.2%	76,763	13.9%
Vehicle sales	110,346	13.6%	115,328	15.6%	▲ 4,982	▲ 4.3%
Merchandise sales	40,926	5.0%	38,780	5.3%	2,145	5.5%
Real-estate leasing	2,456	0.3%	2,354	0.3%	101	4.3%
Others	28,345	3.5%	26,786	3.6%	1,559	5.8%
Total	812,965	100.0%	737,377	100.0%	75,587	10.3%

	FY2026.3 Jan. - Mar.		FY2025.3 Jan. - Mar.		Increase (▲Decrease)	
	¥ Million	Per revenue	¥ Million	Per revenue	¥ Million	%y/y
Transportation	156,976	77.9%	150,954	77.1%	6,022	4.0%
Vehicle sales	27,123	13.5%	27,328	14.0%	▲ 204	▲ 0.7%
Merchandise sales	9,474	4.7%	9,691	5.0%	▲ 216	▲ 2.2%
Real-estate leasing	626	0.3%	611	0.3%	15	2.5%
Others	7,335	3.6%	7,107	3.6%	227	3.2%
Total	201,537	100.0%	195,693	100.0%	5,844	3.0%

(ii) Operating profit by division

(Millions of Yen)

	FY2026.3		FY2025.3		Increase (▲Decrease)	
	¥ Million	Per profit	¥ Million	Per profit	¥ Million	%y/y
Transportation	27,425	72.9%	20,743	69.4%	6,681	32.2%
Vehicle sales	6,917	18.4%	7,161	24.0%	▲ 243	▲ 3.4%
Merchandise sales	1,314	3.5%	1,169	3.9%	144	12.4%
Real-estate leasing	1,810	4.8%	1,731	5.8%	78	4.6%
Others	2,270	6.1%	1,829	6.1%	441	24.1%
Total	39,738	105.7%	32,635	109.2%	7,103	21.8%
Elimination	▲ 2,133	▲ 5.7%	▲ 2,752	▲ 9.2%	618	-
Consolidated	37,605	100.0%	29,883	100.0%	7,722	25.8%

	FY2026.3 Jan. - Mar.		FY2025.3 Jan. - Mar.		Increase (▲Decrease)	
	¥ Million	Per profit	¥ Million	Per profit	¥ Million	%y/y
Transportation	4,785	79.5%	3,947	76.4%	838	21.2%
Vehicle sales	709	11.8%	719	13.9%	▲ 10	▲ 1.5%
Merchandise sales	167	2.8%	218	4.2%	▲ 50	▲ 23.2%
Real-estate leasing	464	7.7%	452	8.8%	11	2.5%
Others	466	7.8%	395	7.6%	71	18.1%
Total	6,593	109.6%	5,733	110.9%	860	15.0%
Elimination	▲ 578	▲ 9.6%	▲ 564	▲ 10.9%	▲ 14	-
Consolidated	6,014	100.0%	5,169	100.0%	845	16.4%

III. Operating Volume and Freight Rate (Transportation Services)

	FY2026.3
Operating volume (per day)	99.6%
Freight rate	103.1%

IV. Major Expenses

(Millions of Yen)

	FY2026.3	FY2025.3	Increase (▲Decrease)	
			¥Million	%y/y
Personnel	250,472	233,898	16,573	7.1%
Fuel	17,820	18,423	▲ 603	▲ 3.3%
Depreciation	26,472	24,134	2,338	9.7%
Chartered truck fees, commission fees, subcontract fees	259,598	222,714	36,884	16.6%
Toll fees	7,270	7,427	▲ 156	▲ 2.1%
Others	213,725	200,896	12,828	6.4%
Total	775,360	707,494	67,865	9.6%

	FY2026.3 Jan. - Mar.	FY2025.3 Jan. - Mar.	Increase(▲Decrease)	
			¥Million	%y/y
Personnel	65,204	62,693	2,511	4.0%
Fuel	4,176	4,674	▲ 497	▲ 10.6%
Depreciation	6,964	6,744	220	3.3%
Chartered truck fees, commission fees, subcontract fees	64,708	61,673	3,034	4.9%
Toll fees	1,754	1,780	▲ 25	▲ 1.4%
Others	52,714	52,958	▲ 244	▲ 0.5%
Total	195,523	190,524	4,998	2.6%

Major expense by segment

(Millions of Yen)

	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
Personnel	220,237	15,242	1,473	-	13,330	188	250,472
Fuel	17,506	137	6	-	160	10	17,820
Depreciation	23,573	2,508	71	236	616	▲ 534	26,472
Chartered truck fees, commition fees, subcontract fees	259,598	-	-	-	-	-	259,598
Toll road fees	7,270	-	-	-	-	-	7,270
Others	77,695	95,604	52,723	409	22,519	▲ 35,227	213,725
Total	605,881	113,493	54,274	646	36,627	▲ 35,563	775,360

Major expenses by Transportation business

(Millions of Yen)

	FY2026.3		FY2025.3		Increase (▲Decrease)	
					¥Million	%y/y
Personnel	220,237	34.9%	204,794	37.0%	15,442	7.5%
Fuel	17,506	2.8%	18,088	3.3%	▲ 582	▲ 3.2%
Depreciation	23,573	3.7%	21,409	3.9%	2,163	10.1%
Chartered truck fees, commission fees, subcontract fees	259,598	41.1%	222,714	40.2%	36,884	16.6%
Toll fees	7,270	1.2%	7,427	1.3%	▲ 156	▲ 2.1%
Others	77,695	12.3%	61,252	11.1%	16,442	26.8%
Total	605,881	96.0%	535,688	96.7%	70,193	13.1%

	FY2026.3 Jan. - Mar.		FY2025.3 Jan. - Mar.		Increase (▲Decrease)	
					¥Million	%y/y
Personnel	56,598	36.1%	54,428	36.1%	2,169	4.0%
Fuel	4,102	2.6%	4,592	3.0%	▲ 489	▲ 10.7%
Depreciation	6,150	3.9%	5,986	4.0%	164	2.8%
Chartered truck fees, commission fees, subcontract fees	64,708	41.2%	61,673	40.9%	3,034	4.9%
Toll fees	1,754	1.1%	1,780	1.2%	▲ 25	▲ 1.4%
Others	19,536	12.4%	19,143	12.7%	393	2.1%
Total	152,851	97.4%	147,603	97.8%	5,247	3.6%

V. Performance Forecasts

(Millions of Yen)

		FY2027.3(E)	FY2026.3	Increase (▲Decrease)	%y/y
Operating revenue	semi	405,500	398,559	6,940	1.7%
	FY	825,500	812,965	12,534	1.5%
Operating profit	semi	19,400	18,101	1,298	7.2%
	FY	41,400	37,605	3,794	10.1%
Ordinary profit	semi	19,900	18,495	1,404	7.6%
	FY	41,800	37,264	4,535	12.2%
Profit attributable to owners of parent	semi	12,400	10,757	1,642	15.3%
	FY	27,500	23,638	3,861	16.3%

VI. Performance Forecasts by Segment

(i) Operating revenue

(Millions of Yen)

		FY2027.3(E)		FY2026.3		Increase (▲Decrease)	%y/y
Transportation	semi	312,200	77.0%	308,925	77.5%	3,274	1.1%
	FY	639,800	77.4%	630,890	77.6%	8,909	1.4%
Vehicle sales	semi	58,000	14.3%	54,579	13.7%	3,420	6.3%
	FY	112,000	13.6%	110,346	13.6%	1,653	1.5%
Marchandise sales	semi	20,400	5.0%	20,326	5.1%	73	0.4%
	FY	41,700	5.1%	40,926	5.0%	773	1.9%
Real-estate leasing	semi	1,250	0.3%	1,215	0.3%	34	2.9%
	FY	2,500	0.3%	2,456	0.3%	43	1.8%
Others	semi	13,650	3.4%	13,512	3.4%	137	1.0%
	FY	29,500	3.6%	28,345	3.5%	1,154	4.1%
Total	semi	405,500	100.0%	398,559	100.0%	6,940	1.7%
	FY	825,500	100.0%	812,965	100.0%	12,534	1.5%

(ii) Operating profit

(Millions of Yen)

		FY2027.3(E)		FY2026.3		Increase (▲Decrease)	%y/y
Transportation	semi	14,000	72.2%	12,201	67.4%	1,798	14.7%
	FY	31,840	76.9%	27,425	72.9%	4,414	16.1%
Vehicle sales	semi	3,900	20.1%	4,187	23.1%	▲ 287	▲ 6.9%
	FY	6,440	15.6%	6,917	18.4%	▲ 477	▲ 6.9%
Marchandise sales	semi	620	3.2%	721	4.0%	▲ 101	▲ 14.0%
	FY	1,340	3.2%	1,314	3.5%	25	1.9%
Real-estate leasing	semi	920	4.7%	894	4.9%	25	2.9%
	FY	1,850	4.5%	1,810	4.8%	39	2.2%
Others	semi	1,100	5.7%	1,241	6.9%	▲ 141	▲ 11.4%
	FY	2,080	5.0%	2,270	6.1%	▲ 190	▲ 8.4%
Elimination	semi	▲ 1,140	▲ 5.9%	▲ 1,145	▲ 6.3%	5	-
	FY	▲ 2,150	▲ 5.2%	▲ 2,133	▲ 5.7%	▲ 16	-
Total	semi	19,400	100.0%	18,101	100.0%	1,298	7.2%
	FY	41,400	100.0%	37,605	100.0%	3,794	10.1%

VII. Capital Investment by Segment

(Millions of Yen)

Capital investment	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
FY2027.3(E)	34,800	3,400	100	500	300	-	39,100
FY2026.3	33,216	3,140	58	201	530	▲ 696	36,451
FY2025.3	36,871	4,399	65	199	464	▲ 627	41,370

(Millions of Yen)

Depreciation	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
FY2027.3(E)	26,000	2,500	100	200	700	▲ 500	29,000
FY2026.3	23,573	2,508	71	236	616	▲ 534	26,472
FY2025.3	21,409	2,257	69	228	645	▲ 476	24,134

VIII. Number of Employees and Vehicles

Employees	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2026.3	28,386	1,886	182	-	954	31,408
FY2025.3	28,456	1,838	188	-	950	31,432
FY2024.3	25,904	1,842	185	-	923	28,854

Vehicles	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2026.3	27,102	-	-	-	-	27,102
FY2025.3	27,266	-	-	-	-	27,266
FY2024.3	25,667	-	-	-	-	25,667

IX. Number of New Car Sales

	FY2026.3	FY2025.3	Increase / Decrease
Passenger vehicle	15,742	16,679	▲ 937
Truck	2,508	3,138	▲ 630

For the Fiscal Year Ended March 31, 2026
Seino Transportation Co., Ltd.
(Non-Consolidated)

I. Result of Performance

(Millions of Yen)

	FY2026.3	FY2025.3	Increase (▲Decrease)	
Operating revenue	324,250	313,744	10,505	3.3%
Operating profit	12,635	10,471	2,164	20.7%
Ordinary profit	13,423	11,286	2,136	18.9%
Net profit	7,978	6,049	1,929	31.9%

	FY2026.3 (Jan- Mar)	FY2025.3 (Jan-Mar)	Increase (▲Decrease)	
Operating revenue	79,798	75,958	3,839	5.1%
Operating profit	1,713	1,315	398	30.3%
Ordinary profit	1,933	1,625	308	19.0%
Net profit	894	1,323	▲ 429	-

II. Operating volume

	April - March	January - March
FY2022.3	3.8%	1.8%
FY2023.3	0.1%	▲ 2.5%
FY2024.3	▲ 3.8%	▲ 1.8%
FY2025.3	0.2%	▲ 0.8%
FY2026.3	▲ 0.3%	0.4%

III. Operating revenue by segment

		FY2026.3		FY2025.3		Increase (▲Decrease)	
		¥Million	Per revenue	¥Million	Per revenue	¥Million	%y/y
L a n d	Commercial cargo	228,356	70.4%	222,120	70.8%	6,236	2.8%
	Mini	32,030	9.9%	32,750	10.4%	▲ 719	▲ 2.2%
	Home delivery	1,754	0.6%	1,892	0.6%	▲ 137	▲ 7.3%
	Moving	249	0.1%	448	0.1%	▲ 198	▲ 44.3%
	Charter	30,286	9.3%	28,127	9.0%	2,159	7.7%
	Subtotal	292,678	90.3%	285,338	90.9%	7,340	2.6%
Air snd Sea		3,069	0.9%	3,105	1.0%	▲ 35	▲ 1.2%
Others		28,502	8.8%	25,301	8.1%	3,201	12.7%
Total		324,250	100.0%	313,744	100.0%	10,505	3.3%

		FY2026.3 Jan - Mar		FY2025.3 Jan - Mar		Increase (▲Decrease)	
		¥Million	Per revenue	¥Million	Per revenue	¥Million	% y/y
L a n d	Commercial cargo	55,366	69.4%	53,263	70.1%	2,102	3.9%
	Mini	7,834	9.8%	7,845	10.4%	▲ 10	▲ 0.1%
	Home delivery	424	0.5%	451	0.6%	▲ 26	▲ 5.9%
	Moving	127	0.2%	165	0.2%	▲ 37	▲ 22.8%
	Charter	7,840	9.8%	7,087	9.3%	752	10.6%
	Subtotal	71,592	89.7%	68,812	90.6%	2,780	4.0%
Air snd Sea		762	1.0%	727	1.0%	34	4.7%
Others		7,443	9.3%	6,418	8.4%	1,024	16.0%
Total		79,798	100.0%	75,958	100.0%	3,839	5.1%

IV. Major expenses

	FY2026.3		FY2025.3		Increase (▲Decrease)	
	¥Million	%	¥Million	%	¥Million	%y/y
Personnel	116,854	36.0%	116,022	37.0%	832	0.7%
Fuel	9,485	2.9%	10,007	3.2%	▲ 522	▲ 5.2%
Depreciation	15,222	4.7%	14,542	4.6%	679	4.7%
Chartered truck fees	98,388	30.3%	93,309	29.8%	5,079	5.4%
Agent fees	21,716	6.7%	21,464	6.9%	251	1.2%
Commission fees	18,864	5.8%	17,749	5.7%	1,114	6.3%
Toll road fees	4,322	1.3%	4,450	1.4%	▲ 128	▲ 2.9%
Online	1,749	0.5%	1,851	0.6%	▲ 101	▲ 5.5%
Air and sea freight	2,792	0.9%	2,832	0.9%	▲ 39	▲ 1.4%
Others	22,219	6.9%	21,042	6.7%	1,176	5.6%
Total	311,615	96.1%	303,273	96.7%	8,341	2.8%

	FY2026.3 Jan - Mar		FY2025.3 Jan - Mar		Increase (▲Decrease)	
	¥Million	Per revenue	¥Million	Per revenue	¥Million	%y/y
Personnel	30,201	37.8%	28,593	37.6%	1,607	5.6%
Fuel	2,207	2.8%	2,492	3.3%	▲ 285	▲ 11.4%
Depreciation	3,901	4.9%	3,760	5.0%	141	3.8%
Chartered truck fees	24,071	30.2%	22,501	29.6%	1,569	7.0%
Agent fees	5,376	6.7%	5,204	6.9%	171	3.3%
Commission fees	4,809	6.0%	4,373	5.8%	436	10.0%
Tool road fees	1,038	1.3%	1,050	1.4%	▲ 11	▲ 1.1%
Online	432	0.5%	494	0.6%	▲ 62	▲ 12.7%
Air and sea freight	692	0.9%	666	0.9%	25	3.9%
Others	5,353	6.7%	5,505	7.2%	▲ 151	▲ 2.8%
Total	78,084	97.9%	74,643	98.3%	3,440	4.6%

	Fuel Unit Price %y/y	Fuel Use %y/y
FY2022.3	31.3%	1.3%
FY2023.3	6.1%	0.5%
FY2024.3	3.7%	-
FY2025.3	2.2%	▲ 2.9%
FY2026.3	▲ 2.5%	▲ 2.8%