SEINO HOLDINGS CO., LTD.
November 12th, 2026

Supplementary data for FY2027 2Q (April 1, 2026 through September 30, 2026) SEINO HOLDINGS CO., LTD.

I. Result of Performance

(Millions of Yen)

	FY2027.3 2Q	FY2026.3 2Q	Increase (▲Decrease)	
Operating revenue	420,688	398,559	22,129	5.6%
Operating profit	20,413	18,101	2,312	12.8%
Ordinary profit	21,950	18,495	3,455	18.7%
Profit attributable to owners of parent	13,019	10,757	2,262	21.0%

	FY2027.3 July-Sep.	FY2026.3 July-Sep.	Increase (▲Decrease)	
Operating revenue	206,923	198,987	7,935	4.0%
Operating profit	7,860	8,895	▲ 1,034	▲ 11.6%
Ordinary profit	7,981	8,683	▲ 701	▲ 8.1%
Net profit	4,406	5,103	▲ 696	▲ 13.7%

II. Performance by Segment

(i) Operating revenue by segment

(Millions of Yen)

	FY2027.3 2Q		FY2026.3 2Q		Increase (▲Decrease)	
	￥Million	Per revenue	￥Million	Per revenue	￥Million	%y/y
Transportation	320,677	76.2%	308,925	77.5%	11,751	3.8%
Vehicle sales	62,257	14.8%	54,579	13.7%	7,678	14.1%
Merchandise sales	21,731	5.2%	20,326	5.1%	1,405	6.9%
Real-estate leasing	1,286	0.3%	1,215	0.3%	70	5.8%
Others	14,734	3.5%	13,512	3.4%	1,222	9.0%
Total	420,688	100.0%	398,559	100.0%	22,129	5.6%

	FY2027.3 July-Sep.		FY2026.3 July-Sep.		Increase (▲Decrease)	
	￥Million	Per revenue	￥Million	Per revenue	￥Million	%y/y
Transportation	158,065	76.4%	153,923	77.4%	4,142	2.7%
Vehicle sales	29,542	14.3%	27,174	13.7%	2,367	8.7%
Merchandise sales	11,078	5.3%	10,455	5.2%	623	6.0%
Real-estate leasing	642	0.3%	606	0.3%	35	5.9%
Others	7,594	3.7%	6,827	3.4%	766	11.2%
Total	206,923	100.0%	198,987	100.0%	7,935	4.0%

(ii) Operating profit by division (Millions of Yen)

	FY2027.3 2Q		FY2026.3 2Q		Increase (▲Decrease)	
	¥Million	Per profit	¥Million	Per profit	¥Million	%y/y
Transportation	13,419	65.7%	12,201	67.4%	1,217	10.0%
Vehicle sales	4,796	23.5%	4,187	23.1%	608	14.5%
Merchandise sales	759	3.7%	721	4.0%	38	5.3%
Real-estate leasing	951	4.7%	894	4.9%	56	6.4%
Others	1,331	6.5%	1,241	6.9%	89	7.2%
Total	21,257	104.1%	19,246	106.3%	2,010	10.4%
Elimination	▲ 843	▲ 4.1%	▲ 1,145	▲ 6.3%	301	-
Consolidated	20,413	100.0%	18,101	100.0%	2,312	12.8%

	FY2027.3 July-Sep.		FY2026.3 July-Sep.		Increase (▲Decrease)	
	¥Million	Per profit	¥Million	Per profit	¥Million	%y/y
Transportation	4,680	59.5%	5,930	66.7%	▲ 1,250	▲ 21.1%
Vehicle sales	1,973	25.2%	1,928	21.7%	45	2.4%
Merchandise sales	358	4.6%	373	4.2%	▲ 14	▲ 3.9%
Real-estate leasing	474	6.0%	445	5.0%	28	6.5%
Others	667	8.5%	733	8.2%	▲ 65	▲ 8.9%
Total	8,155	103.8%	9,411	105.8%	▲ 1,255	▲ 13.3%
Elimination	▲ 295	▲ 3.8%	▲ 515	▲ 5.8%	220	-
Consolidated	7,860	100.0%	8,895	100.0%	▲ 1,034	▲ 11.6%

III. Operating Volume and Freight Rate (Transportation Services)

	FY2027.3 2Q
Operating volume	100.5%
Freight rate	102.5%

Ⅳ. Major Expenses

(Millions of Yen)

	FY2027.3 2Q	FY2026.3 2Q	Increase (▲Decrease)	
			¥Million	%y/y
Personnel	124,771	121,927	2,844	2.3%
Fuel	8,843	9,212	▲ 369	▲ 4.0%
Depreciation	13,207	12,738	468	3.7%
Chartered truck fees, commission fees, subcontract fees	135,380	127,250	8,129	6.4%
Toll fees	3,487	3,659	▲ 172	▲ 4.7%
Others	114,585	105,669	8,916	8.4%
Total	400,275	380,458	19,816	5.2%

	FY2027.3 July-Sep.	FY2026.3 July-Sep.	Increase(▲Decrease)	
			¥Million	%y/y
Personnel	62,581	60,960	1,620	2.7%
Fuel	4,383	4,520	▲ 137	▲ 3.0%
Depreciation	6,751	6,527	224	3.4%
Chartered truck fees, commission fees, subcontract fees	67,414	63,260	4,153	6.6%
Toll fees	1,707	1,793	▲ 86	▲ 4.8%
Others	56,224	53,028	3,195	6.0%
Total	199,062	190,092	8,970	4.7%

Major expense by segment

(Millions of Yen)

	Transportaion	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
Personnel	109,799	7,202	703	-	7,086	▲ 21	124,771
Fuel	8,674	72	3	-	89	3	8,843
Depreciation	11,676	1,376	31	122	292	▲ 292	13,207
Chartered truck fees, commission fees, subcontract fees	135,380	-	-	-	-	-	135,380
Toll fees	3,487	-	-	-	-	-	3,487
Others	39,352	54,853	28,600	212	11,063	▲ 19,497	114,585
Total	308,370	63,505	29,338	335	18,533	▲ 19,807	400,275

Major expense by Transportation business (Millions of Yen)

	FY2027.3 2Q		FY2026.3 2Q		Increase (▲Decrease)	
	￥Million	Per revenue	￥Million	Per revenue	￥Million	%y/y
Personnel	109,799	34.2%	107,844	34.9%	1,955	1.8%
Fuel	8,674	2.7%	9,049	2.9%	▲ 375	▲ 4.1%
Depreciation	11,676	3.6%	11,405	3.7%	270	2.4%
Chartered truck fees, commission fees, subcontract fees	135,380	42.2%	127,250	41.2%	8,129	6.4%
Toll fees	3,487	1.1%	3,659	1.2%	▲ 172	▲ 4.7%
Others	39,352	12.3%	38,652	12.5%	700	1.8%
Total	308,370	96.2%	297,862	96.4%	10,508	3.5%

	FY2027.3 July-Sep.		FY2026.3 July-Sep.		Increase (▲Decrease)	
	￥Million	Per revenue	￥Million	Per revenue	￥Million	%y/y
Personnel	54,604	34.5%	53,780	34.9%	824	1.5%
Fuel	4,295	2.7%	4,439	2.9%	▲ 144	▲ 3.2%
Depreciation	5,969	3.8%	5,843	3.8%	126	2.2%
Chartered truck fees, commission fees, subcontract fees	67,414	42.6%	63,260	41.1%	4,153	6.6%
Toll fees	1,707	1.1%	1,793	1.2%	▲ 86	▲ 4.8%
Others	19,929	12.6%	19,464	12.6%	465	2.4%
Total	153,920	97.4%	148,582	96.5%	5,337	3.6%

Ⅴ. Performance Forecasts

(Millions of Yen)

		FY2027.3(E)	FY2026.3	Increase (▲Decrease)	%y/y
Operating revenue	semi	420,688	398,559	22,129	5.6%
	FY	840,688	812,965	27,722	3.4%
Operating profit	semi	20,413	18,101	2,312	12.8%
	FY	41,400	37,605	3,794	10.1%
Ordinary profit	semi	21,950	18,495	3,455	18.7%
	FY	42,400	37,264	5,135	13.8%
Profit attributable to owners of parent	semi	13,019	10,757	2,262	21.0%
	FY	35,000	23,638	11,361	48.1%

Ⅵ. Performance Forecasts by Segment

(i) Operating revenue (Millions of Yen)

		FY2027.3(E)		FY2026.3		Increase (▲Decrease)	%y/y
Transportation	semi	320,677	76.2%	308,925	77.5%	11,751	3.8%
	FY	648,277	77.1%	630,890	77.6%	17,386	2.8%
Vehicle sales	semi	62,257	14.8%	54,579	13.7%	7,678	14.1%
	FY	116,257	13.8%	110,346	13.6%	5,910	5.4%
Marchandise sales	semi	21,731	5.2%	20,326	5.1%	1,405	6.9%
	FY	43,031	5.1%	40,926	5.0%	2,104	5.1%
Real-estate leasing	semi	1,286	0.3%	1,215	0.3%	70	5.8%
	FY	2,536	0.3%	2,456	0.3%	79	3.2%
Others	semi	14,734	3.5%	13,512	3.4%	1,222	9.0%
	FY	30,584	3.7%	28,345	3.5%	2,238	7.9%
Total	semi	420,688	100.0%	398,559	100.0%	22,129	5.6%
	FY	840,688	100.0%	812,965	100.0%	27,722	3.4%

(ii) Operating profit (Millions of Yen)

		FY2027.3(E)		FY2026.3		Increase (▲Decrease)	%y/y
Transportation	semi	13,419	65.7%	12,201	67.4%	1,217	10.0%
	FY	30,759	74.3%	27,425	72.9%	3,333	12.2%
Vehicle sales	semi	4,796	23.5%	4,187	23.1%	608	14.5%
	FY	7,100	17.2%	6,917	18.4%	182	2.6%
Marchandise sales	semi	759	3.7%	721	4.0%	38	5.3%
	FY	1,360	3.3%	1,314	3.5%	45	3.4%
Real-estate leasing	semi	951	4.7%	894	4.9%	56	6.4%
	FY	1,865	4.5%	1,810	4.8%	54	3.0%
Others	semi	1,331	6.5%	1,241	6.9%	89	7.2%
	FY	2,330	5.6%	2,270	6.1%	59	2.6%
Elimination	semi	▲ 843	▲ 4.1%	▲ 1,145	▲ 6.3%	301	-
	FY	▲ 2,015	▲ 4.9%	▲ 2,133	▲ 5.7%	118	-
Total	semi	20,413	100.0%	18,101	100.0%	2,312	12.8%
	FY	41,400	100.0%	37,605	100.0%	3,794	10.1%

Ⅶ. Capital Investment by Segment

(Millions of Yen)

Capital investment	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Elimination	Total
FY2027.3 (E)	35,400	3,700	100	500	300	-	40,000
FY2027.3 2Q	18,603	1,793	27	407	297	▲ 494	20,635
FY2026.3 2Q	20,829	1,753	24	84	145	▲ 427	22,409

Ⅷ. Number of Employees and Vehicles

Employees	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2027.3 2Q	28,197	1,930	179	-	978	31,284
FY2026.3 2Q	28,391	1,885	185	-	962	31,423
FY2025.3 2Q	25,909	1,860	187	-	953	28,909

Vehicles	Transportation	Vehicle sales	Marchandise sales	Real-estate leasing	Others	Total
FY2027.3 2Q	26,506	-	-	―	-	26,506
FY2026.3 2Q	27,226	-	-	―	-	27,226
FY2025.3 2Q	25,806	-	-	―	-	25,806

Ⅸ. Number of New Car Sales

	FY2027.3 2Q	FY2026.3 2Q	Increase / Decrease
Passenger vehicle	8,850	8,251	599
Truck	1,525	1,283	242

SEINO TRANSPORTATION CO., LTD.
November 12th, 2026

Supplementary data for FY2027 2Q
(April 1, 2026 through September 30, 2026)
SEINO TRANSPORTATION CO., LTD. (Non-Consolidated)

I. Result of Performance

(Millions of Yen)

	FY2027.3 2Q	FY2026.3 2Q	Increase (▲Decrease)	
Operating revenue	163,861	158,071	5,790	3.7%
Operating profit	5,848	5,102	745	14.6%
Ordinary profit	6,230	5,436	793	14.6%
Net profit	2,510	3,337	▲ 827	▲ 24.8%

	FY2027.3 July-Sep.	FY2026.3 July-Sep.	Increase (▲Decrease)	
Operating revenue	79,613	78,020	1,593	2.0%
Operating profit	1,471	2,248	▲ 776	▲ 34.6%
Ordinary profit	1,611	2,414	▲ 803	▲ 33.3%
Net profit	984	1,540	▲ 556	▲ 36.1%

II. Operating Volume

YoY (Dispatch Weight)	April-September	July-September
FY2023.3 2Q	0.3%	▲ 1.1%
FY2024.3 2Q	▲ 4.9%	▲ 4.7%
FY2025.3 2Q	2.3%	3.5%
FY2026.3 2Q	▲ 1.1%	▲ 1.1%
FY2027.3 2Q	-	-
YoY (Gen. Cargo ＋ Small Parcell)	April-September	July-September
FY2023.3 2Q	-	-
FY2024.3 2Q	-	-
FY2025.3 2Q	1.0%	2.4%
FY2026.3 2Q	▲ 1.3%	▲ 1.5%
FY2027.3 2Q	1.5%	0.1%

Starting this fiscal year, we have adopted "Gen. Cargo + Small Parcell" figures to ensure consistency in the scope of volume data disclosed across our materials.

III. Operating Revenue by Segment

		FY2027.3 2Q		FY2026.3 2Q		Increase (▲Decrease)	
		¥Million	Per revenue	¥Million	Per revenue	¥Million	%y/y
Land	Commercial cargo	114,297	69.8%	111,674	70.6%	2,622	2.3%
	Mini	15,339	9.4%	15,897	10.1%	▲ 557	▲ 3.5%
	Home delivery	783	0.5%	848	0.5%	▲ 64	▲ 7.7%
	Moving	58	0.0%	105	0.1%	▲ 46	▲ 44.1%
	Charter	16,117	9.8%	14,391	9.1%	1,725	12.0%
	Subtotal	146,597	89.5%	142,918	90.4%	3,679	2.6%
Air snd Sea		1,867	1.1%	1,527	1.0%	339	22.2%
Others		15,397	9.4%	13,625	8.6%	1,771	13.0%
Total		163,861	100.0%	158,071	100.0%	5,790	3.7%

		FY2027.3 July-Sep.		FY2026.3 July-Sep.		Increase (▲Decrease)	
		¥Million	Per revenue	¥Million	Per revenue	¥Million	% y/y
Land	Commercial cargo	55,143	69.3%	54,868	70.3%	274	0.5%
	Mini	7,377	9.3%	7,692	9.9%	▲ 314	▲ 4.1%
	Home delivery	331	0.4%	372	0.5%	▲ 40	▲ 11.0%
	Moving	24	0.0%	41	0.1%	▲ 16	▲ 39.5%
	Charter	8,122	10.2%	7,361	9.4%	761	10.3%
	Subtotal	71,000	89.2%	70,336	90.2%	663	0.9%
Air snd Sea		911	1.1%	784	1.0%	126	16.1%
Others		7,702	9.7%	6,900	8.8%	802	11.6%
Total		79,613	100.0%	78,020	100.0%	1,593	2.0%

IV. Major Expenses

	FY2027.3 2Q		FY2026.3 2Q		Increase (▲Decrease)	
	¥Million	Per revenue	¥Million	Per revenue	¥Million	%y/y
Personnel	58,329	35.6%	57,105	36.1%	1,223	2.1%
Fuel	4,840	3.0%	4,911	3.1%	▲ 71	▲ 1.4%
Depreciation	7,572	4.6%	7,489	4.7%	82	1.1%
Chartered truck fees	50,727	31.0%	48,170	30.5%	2,557	5.3%
Argent fees	10,767	6.6%	10,676	6.8%	90	0.9%
Commission fees	9,619	5.9%	8,973	5.7%	645	7.2%
Toll fees	2,131	1.3%	2,181	1.4%	▲ 49	▲ 2.3%
Online	868	0.5%	877	0.6%	▲ 8	▲ 1.0%
Air and sea freight	1,686	1.0%	1,395	0.9%	290	20.8%
Others	11,470	7.0%	11,187	7.1%	283	2.5%
Total	158,013	96.4%	152,969	96.8%	5,044	3.3%

	FY2027.3 July-Sep.		FY2026.3 July-Sep.		Increase (▲Decrease)	
	¥Million	Per revenue	¥Million	Per revenue	¥Million	%y/y
Personnel	28,909	36.3%	28,455	36.5%	453	1.6%
Fuel	2,381	3.0%	2,385	3.1%	▲ 4	▲ 0.2%
Depreciation	3,838	4.8%	3,825	4.9%	13	0.4%
Chartered truck fees	24,977	31.4%	23,777	30.5%	1,200	5.1%
Argent fees	5,177	6.5%	5,239	6.7%	▲ 61	▲ 1.2%
Commission fees	4,671	5.9%	4,473	5.7%	197	4.4%
Toll fees	1,034	1.3%	1,058	1.4%	▲ 23	▲ 2.2%
Online	465	0.6%	445	0.6%	20	4.6%
Air and sea freight	821	1.0%	711	0.9%	110	15.5%
Others	5,864	7.4%	5,399	6.9%	464	8.6%
Total	78,142	98.2%	75,772	97.1%	2,370	3.1%

	Fuel Unit Price %y/y	Fuel Used %y/y
FY2023.3 2Q	13.0%	1.8%
FY2024.3 2Q	3.7%	-
FY2025.3 2Q	0.2%	▲ 3.3%
FY2026.3 2Q	1.7%	▲ 2.8%
FY2027.3 2Q	2.1%	▲ 3.3%